

The path forward

Focused planning **unlocks the confidence** to successfully navigate a divorce



UBS Financial Services, Inc.

Private Wealth Management
 2000 Avenue of the Stars, 7th Floor North
 Los Angeles, California, 90056

Daniel Bemel, CDFA®

Senior Vice President—Wealth Management
 Private Wealth Advisor
 Certified Divorce Financial Analyst

Kelly Rote

Financial Advisor
 Director

Source: UBS Investor Watch, Q3 2017, "Retiring old clichés."

Based on a survey of 2,028 affluent and high net worth investors (with at least \$1 million in investable assets) from June 8 – 13, 2017, including 475 with at least \$5 million.

See page 2 for important disclaimers

Certified Financial Planner Board of Standards, Inc. owns the certification marks CFP® and CERTIFIED FINANCIAL PLANNER™ and federally registered CFP (with flame design) in the US, which it awards to individuals who successfully complete CFP Board's initial and ongoing certification requirements.

CIMA® is a registered certification mark of the Investments & Wealth Institute™ in the United States of America and worldwide.

For designation disclosures, visit ubs.com/us/en/designation-disclosures.

Important information about brokerage and advisory services.

As a firm providing wealth management services to clients, UBS Financial Services Inc. offers investment advisory services in its capacity as an SEC-registered investment adviser and brokerage services in its capacity as an SEC-registered broker-dealer. Investment advisory services and brokerage services are separate and distinct, differ in material ways and are governed by different laws and separate arrangements. It is important that you understand the ways in which we conduct business, and that you carefully read the agreements and disclosures that we provide to you about the products or services we offer. For more information, please review the client relationship summary provided at ubs.com/relationshipsummary, or ask your UBS Financial Advisor for a copy.